



WEEKLY AGRICULTURAL REPORT

SEPTEMBER 30, 2021



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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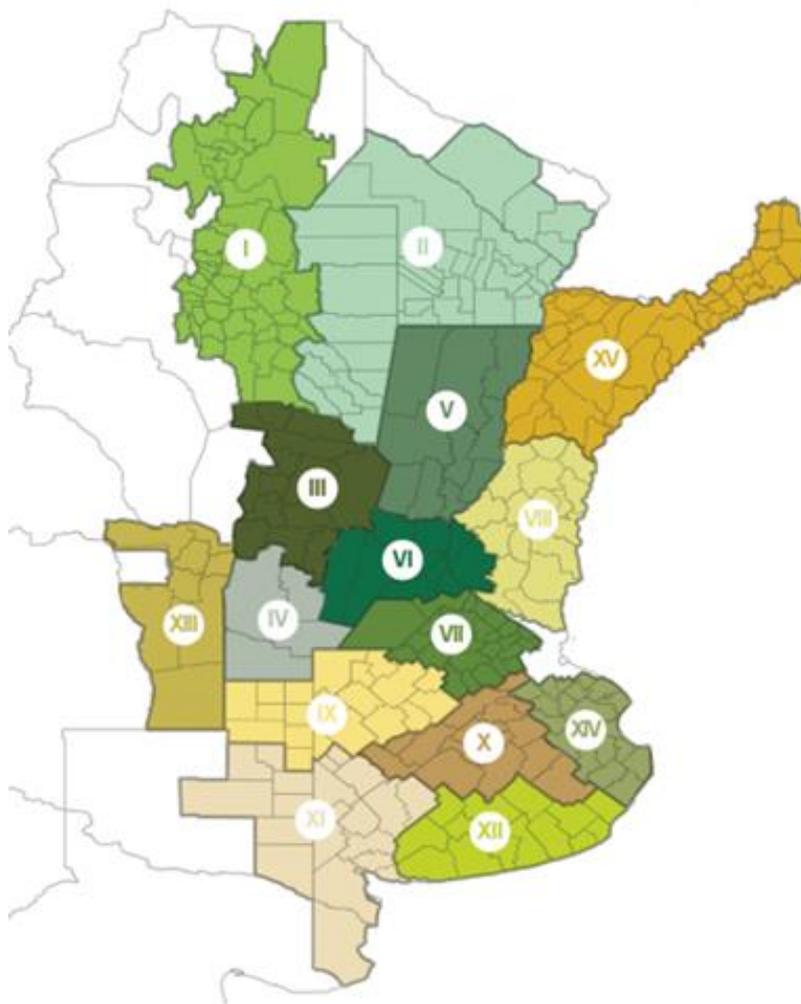
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 30 TO OCTOBER 6, 2021:

PRECIPITATIONS OVER THE NORTHEAST AND THE SOUTH OF THE AGRICULTURAL AREA. SCARCE VALUES OVER THE REST OF THE REGION. SHARP TEMPERATURE OSCILLATION.

At the beginning of the perspective, the tropical winds will dominate the north and the center of the agricultural area, raising temperatures above normal. The areas near the Atlantic Coast, however, will receive strong sea winds, which will determine records somewhat below the seasonal average. At the same time, the entry of a front with irregular activity will bring precipitations ranging from moderate to abundant to the northeast and south of the agricultural area. Values will be scarce over the rest of the region. Along with the front, southerly winds will expand into most of the agricultural area, with the exception of the north-center of the area. The mountainous areas of the west, the south of the Pampean Region and a large part of Uruguay will observe the risk of local frosts.



CORN

Over the last week, planting continued expanding into the center of the national agricultural area. Fieldwork focused on the incorporation of early-planted crops with good surface soil moisture. To date, corn is 16.8% planted out of our final area estimation of 7.1 MHa. In absolute numbers, this area is up 500,000 Ha YoY (Season 2020/21: 6.6 MHa). Planting progress is up 1.4pp compared to the last season.

SUNFLOWER

To date, the oilseed is 26,6 % planted out of the 1,65 MHa projected for the 2021/22 campaign. Weekly progress stands at 3,9 pp. Fieldwork is now expanding into regions of the south and center of the agricultural area, profiting from the surface soil moisture and the rise in temperatures. YoY progress is estimated at 8.4pp. At the same time, the most developed crops in the north and center of the Ag.region are at early vegetative stages and report a normal/good condition despite the lack of rainfalls.

WHEAT

Over the last week, the survey conducted in the north of the country has revealed yields below the historical averages. Simultaneously, over the center and south of the agricultural area, the cereal is at a growth stage ranging from tillering to flowering, under variable moisture conditions. The rainfalls at the beginning of September coupled with the rise in temperatures have led to greater foliar diseases and, consequently, to a significant increase in the applications of preventive fungicides



Annex



CORN

2020/21 Season

Data to: September 29, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	405.000	435.000	-	-
II	NEA	710.000	765.000	-	-
III	NCnt Cba	960.000	1.020.000	2,1	21.420
IV	S Cba	830.000	885.000	3,2	28.320
V	NCnt SFe	255.000	276.000	28,9	79.764
VI	North Belt	633.000	690.000	69,7	480.930
VII	South Belt	492.000	540.000	54,2	292.572
VIII	ECnt ER	334.000	360.000	35,0	125.856
IX	N LP-W BA	730.000	780.000	15,8	122.850
X	Cnt BA	350.000	380.000	6,0	22.800
XI	SW BA-S LP	168.000	183.000	0,5	824
XII	SE BA	255.000	275.000	0,9	2.475
XIII	SL	320.000	340.000	3,2	10.710
XIV	Cuenca Sal	125.000	135.000	4,5	6.075
XV	Others	33.000	36.000	-	-
TOTAL		6.600.000	7.100.000	16,8	1.194.596

SUNFLOWER

2021/22 Season

Data to: September 29, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	-	-	-	-
II NEA	65.000	175.000	100,0	175.000
III NCnt Cba	5.500	6.000	-	-
IV S Cba	21.000	27.500	30,0	8.250
V NCnt SFe	160.000	235.000	90,0	211.500
VI North Belt	10.500	15.000	67,0	10.050
VII South Belt	8.500	13.000	65,0	8.450
VIII ECnt ER	7.500	11.000	82,0	9.020
IX N LP-W BA	122.000	205.000	1,3	2.706
X Cnt BA	69.000	74.000	8,0	5.920
XI SW BA-S LP	340.000	357.000	-	-
XII SE BA	364.000	380.000	-	-
XIII SL	19.000	23.000	-	-
XIV Cuenca Sal	100.000	120.000	3,0	3.600
XV Others	8.000	8.500	51,0	4.335
TOTAL	1.300.000	1.650.000	26,6	438.831

WHEAT

2021/22 Season

Data to: September 29, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	406.000	330.000	100,0	330.000
II	NEA	365.000	430.000	100,0	430.000
III	NCnt Cba	516.000	600.000	100,0	600.000
IV	S Cba	373.000	460.000	100,0	460.000
V	NCnt SFe	498.000	480.000	100,0	480.000
VI	North Belt	850.000	890.000	100,0	890.000
VII	South Belt	647.000	695.000	100,0	695.000
VIII	ECnt ER	330.000	375.000	100,0	375.000
IX	N LP-W BA	595.000	600.000	100,0	600.000
X	Cnt BA	395.000	355.000	100,0	355.000
XI	SW BA-S LP	640.000	570.000	100,0	570.000
XII	SE BA	717.000	645.000	100,0	645.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	133.000	135.000	100,0	135.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.500.000	6.600.000	100,0	6.600.000